

Microtec Nord 2018

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Automotive Digitalization: *Resilience and intelligent transfer concepts in the world of connected mobility*



Introducing



Nexperia is a dedicated global leader in Discretes, Logic and MOSFETs devices. We became independent at the beginning of 2017...

...and bring decades of proven quality, commitment, and efficiency to automotive applications.

A new force in Discretes, Logic & MOSFETs

With a long history, broad experience and a global customer base.

Key Facts

- A dedicated company for Discretes, Logic and MOSFETs with leadership positions in all product areas
- Over 1.3 billion US\$ revenues (2017)
- More than 13% market share
- High volume production of 90 billion units annually
- 11,000 Employees supporting customers globally
- 2 own frontend, 3 own backend manufacturing sites
- Over 60 years of expertise in semiconductors, the former Standard Products division of NXP
- Headquarters in Nijmegen, The Netherlands



The efficiency company for automotive

Innovation

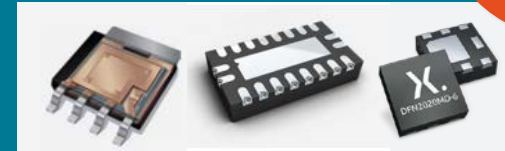
For electrification and safety



Efficient products

+800 types launched within a year

Continuous
innovation
silicon & package
technology



Strategic
focus on Automotive



sub-ppm
failure rate

Quality & reliability

Exceeding AEC-Q100/101



90 billion
products every year

Manufacturing

Vertically integrated – maximum efficiency

Discrete, Logic and MOSFET devices for...

Powertrain 48V Mild Hybrid

- DCDC converter 48V:12V
- Boost starter-generator
- Supercharger
- Water pump

Infotainment

- Dashboard
- Car audio
- Connectivity audio
- Entertainment
- GPS
- Car navigation display

Networking & Diagnostic

- CAN
- LIN
- FlexRay
- Ethernet
- BroadR-Reach
- Bluetooth, WiFi
- USB

Powertrain 12V ICE

- Engine control
- Fuel pump
- Transmission
- Alternator, battery, and starter



Safety and control

- ADAS
- Airbag
- TPMS
- Collision warning
- Parking assistent
- Back monitor

Lighting

- Front LED lighting
- LED Daytime running light
- Rear LED lighting
- Interior LED lighting

Comfort and control

- Power door
- Power window
- Climate control
- Seat control
- Mirrow and wiper control

Chassis

- Steering / EPS
- Braking / ABS
- Electronic Parking Brake
- Traction control
- Suspension
- Roll stabiliation

Covering all basic functions enabling automotive electronic applications

- Switching MOSFETs
- ESD / surge protection
- Battery protection
- Free-wheeling diode
- Flyback diode
- DCDC conversion
- Voltage regulation
- Shift register
- I/O expansion
- LED drive

Continuous **innovation** in silicon & package technology to support **Automotive trends**



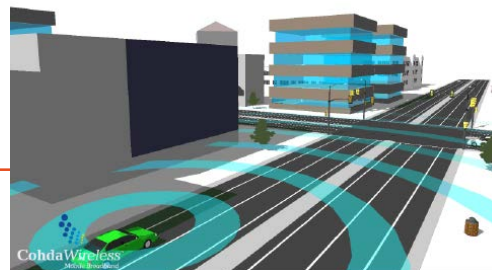
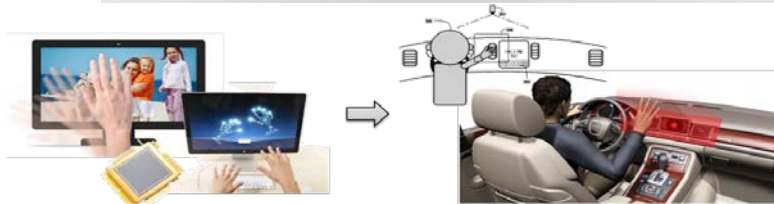
The „Digitalization of the car“ creates breakthroughs in connected mobility



- Autonomous driving
- Car-Car-communication
- Car-Infrastructure communication
- „The cabin of the future“

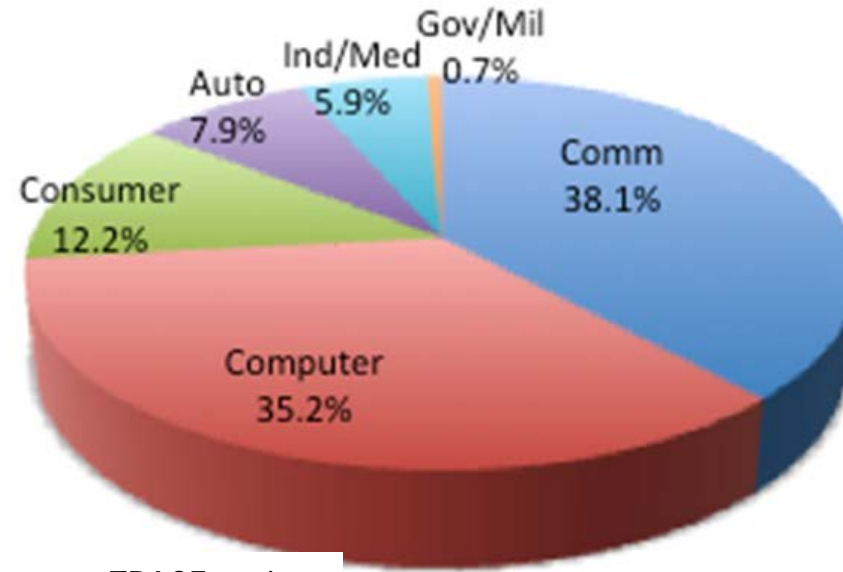
gesture control

microprojectors, etc.



Global semiconductor market

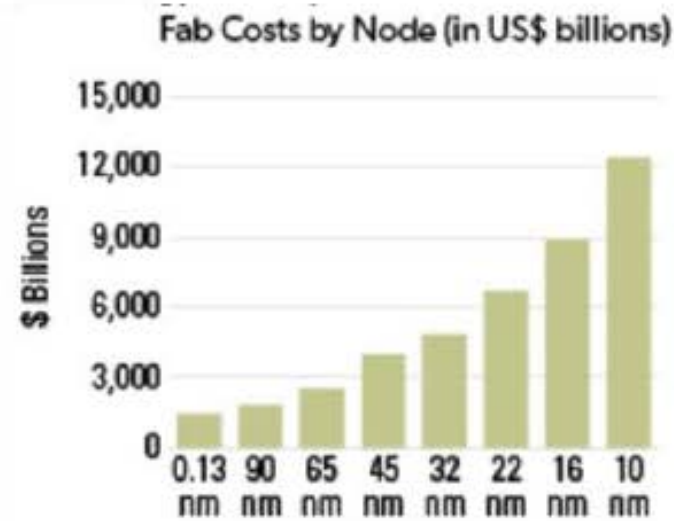
2015 Total IC Usage by System Type
(\$310.5B, Fcst)



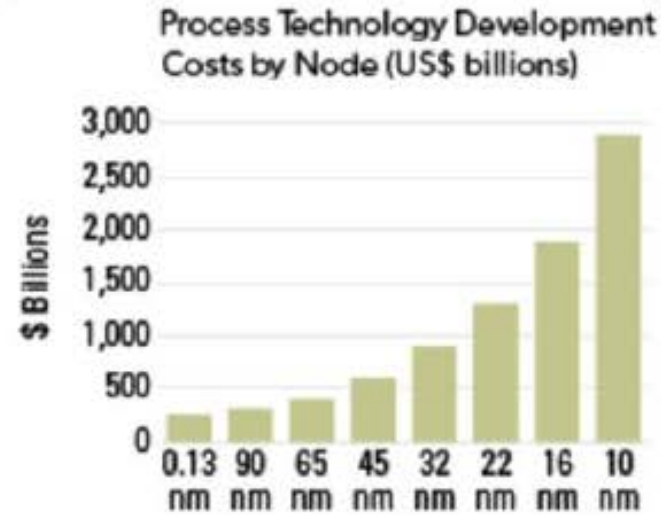
source: TRACE project

- **Automotive: low volume market**
- **Even lower market for new automotive applications**

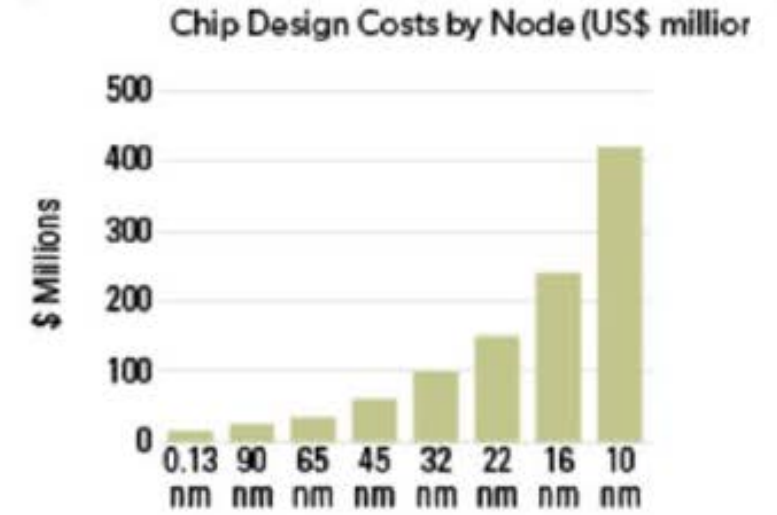
Global semiconductor market investment challenges



Source: Common Platform Technology Forum 2012 and AlixPartners analysis



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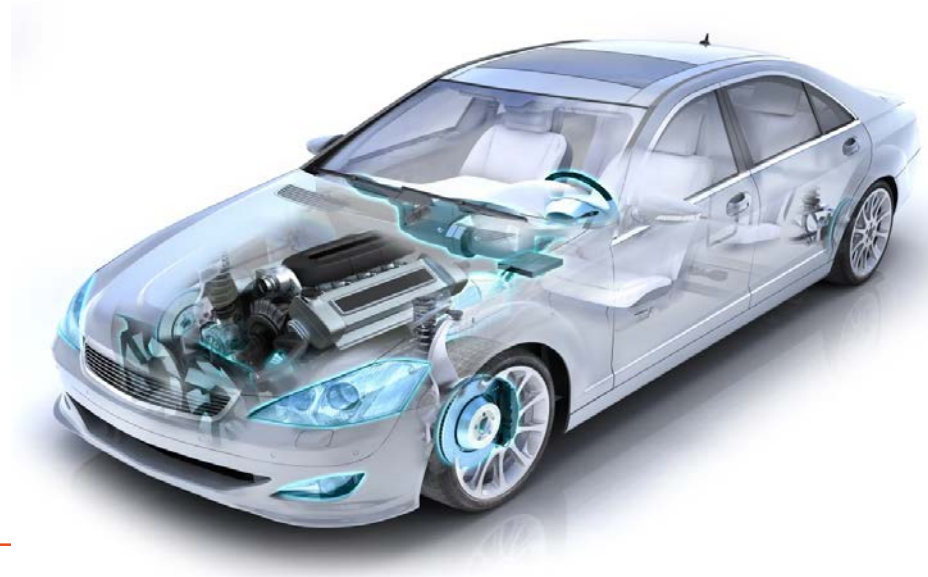
source: TRACE project

- Investment strategy mainly driven by mass market communication & consumer electronics industry
- Automotive volumes are not capable of financing an own operative landscape in the future

Automotive electronics market Summary

2 major challenges can be derived out of the „Digitalization of the car“

- Leveraging from communication/consumer electronics development and scale without loss of quality
- Improving robustness and resilience of electronic systems in order to manage the rising electronic content in the car without loss of quality



EU-CATRENE project TRACE

Technology readiness in automotive for consumer electronics

Project at a glance:

- lead: BOSCH  **BOSCH**
- > 30 partner covering the whole automotive value chain
- Start: ~ Q2/2016

		Industry	Start-ups/SME	R&D
Produkt & System	OEM automotive	VW Daimler BMW Volvo		
	System level (Tier1)	Bosch Continental Siemens Vedecom	iMAR Open Wide Vedecom	
	Semiconductor Component level	Bosch NXP Nexperia AMS STM	TRONICS IMSYS	CEA
Kompetenz & Technologie	Design		Silkan RT	KTH
	Technology		QRTECH HELIOX	CEA Uni Siegen Uni Bordeaux
	Test & Validation	AKKA VW	Berliner Nanotest Goepel CWM Fries TWT	Swerea Fraunhofer Uni Bremen
	Simulation		Catena Coventor	Fraunhofer TU Delft FH Joanneum

EU-CATRENE project TRACE

Technology readiness in automotive for consumer electronics

Consumer



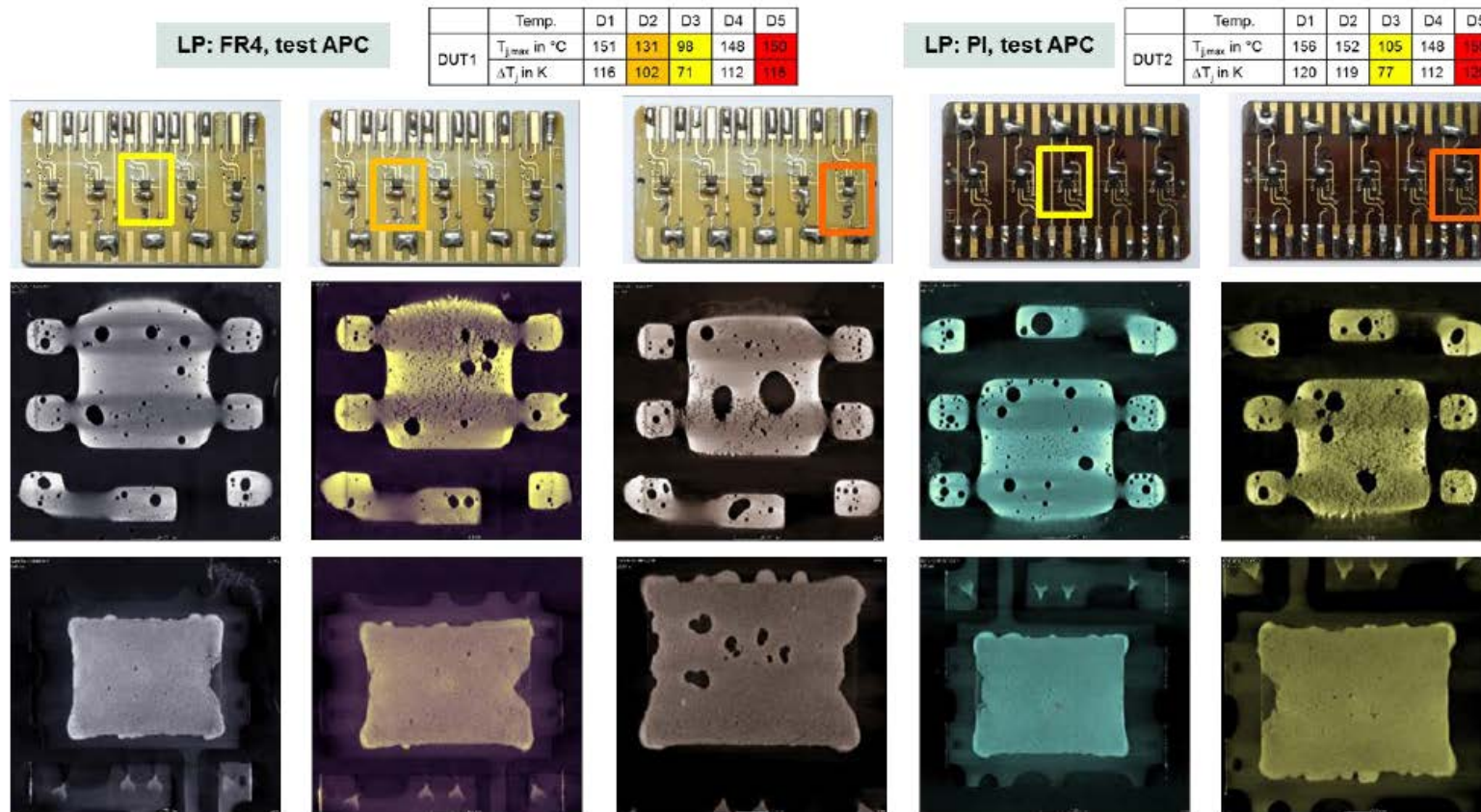
Temperature range	0°C ... +40°C
Lifetime	1..3 years
Vibration	negligible
Acceleration	negligible
ESD safety	up to 3kV
Acceptable field failures	< 10%
Failure documentation	no
Long-term supply	no

Automotive



Temperature range	-40°C ... +155°C
Lifetime	10 ... 15 years
Vibration	0 ... 2000 Hz
Acceleration	500 m/s ²
ESD safety	up to 15 kV
Acceptable field failures	Goal: zero failure
Failure documentation	yes
Long-term supply	up to 30 years

Evaluating influence of board level stress/solder fatigue on system lifetime




Collaboration:
VW, Volvo,
Continental, Bosch,
NXP, Nexperia, Sverea,
Fhg ENAS

Leadless QFN power temperature cycling test with Fraunhofer ENAS
under different test conditions:
CT-scan of solder joints before and after stress

EU-CATRENE project RESIST

Resilient integrated systems

Project at a glance:

- lead: NXP 
- ca. 20 partner covering the whole automotive value chain
- Start: ~ Q2/2014



Project scope:

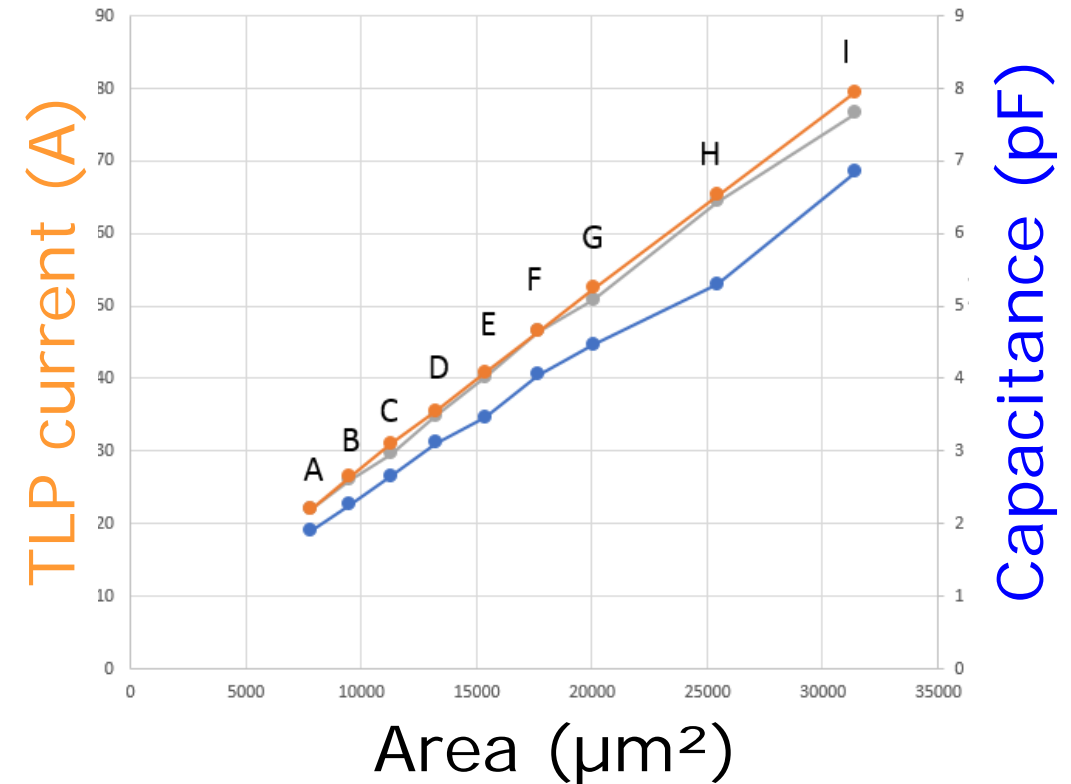
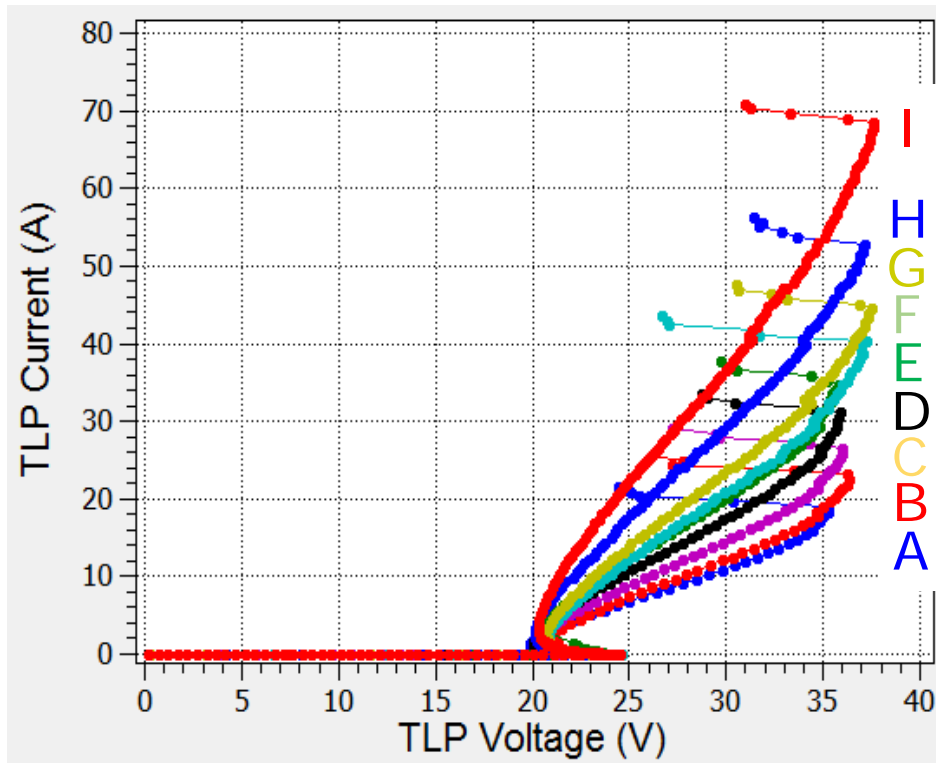
reliability aware design methods and run-time approaches
for next-generation resilient integrated electronic systems in Automotive and Avionics

- **Enhancing lifetime of integrated circuits & embedded devices** from today's 10-15 years up to tomorrow's 25 years for **Automotive** and 35 years for **Avionics**
- Enable an innovative '**design for resilience**' approach that is at least 2x more cost-effective than conventional redundancy practices for the same level of system's reliability
- At least 20% **increase in the number of integrated components**, or integration density of such components, for integrated electronics systems in cars and airplanes for the same, or better level of system's reliability
- **Reducing reliability testing costs** by 25%, and reducing the qualification time by 30% for integrated electronic components

Activity overview

- Resist aims at increasing the quality of integrated circuits and systems by developing
 - Reliability aware design approaches
 - Techniques for improving the reliability
 - Health monitoring on IC/ system level
 - Design for resilience which is 2 times more cost effective than normal redundancy strategies
- Focus are automotive and avionics applications
- The focus is mainly on IC design

ESD concepts: ESD protection for Car Ethernet

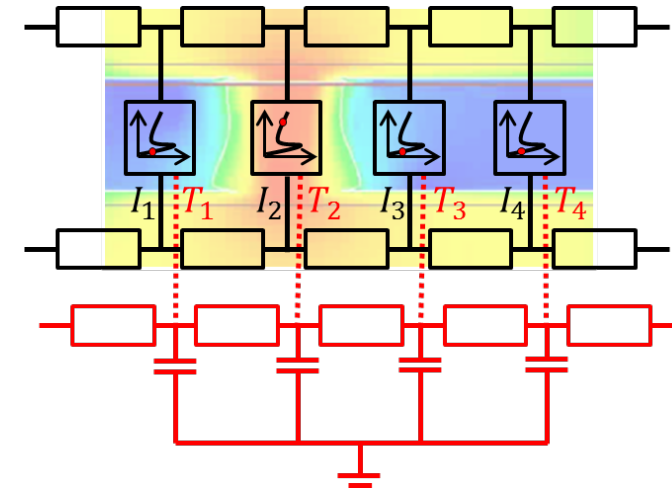
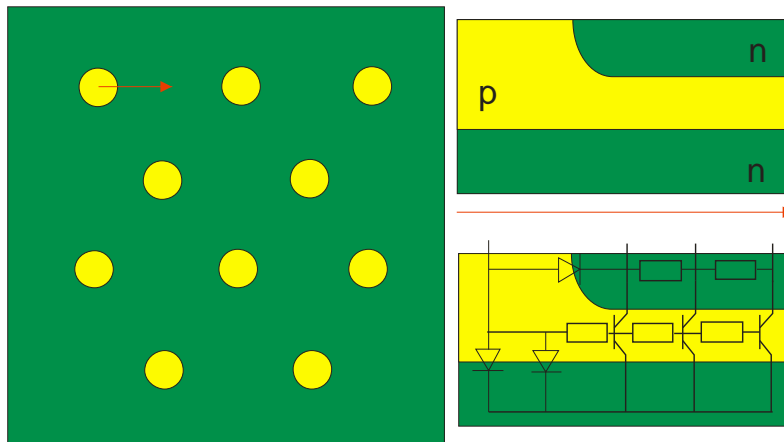


Capacitance and ESD robustness can be scaled

ESD concepts: ESD protection for Car Ethernet

ESD simulation algorithm

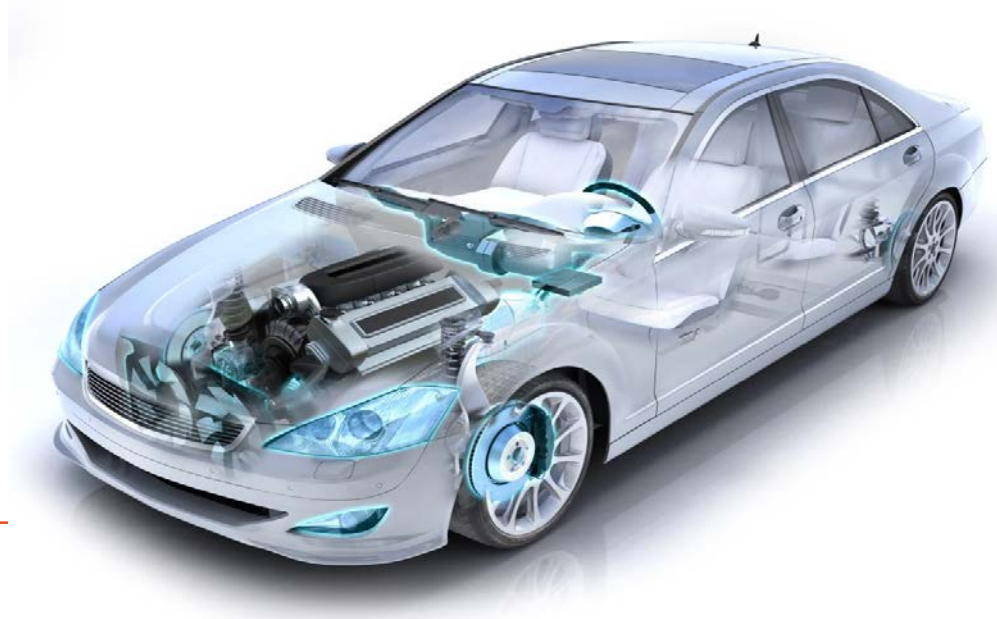
- Setting up a simulation tool box for modelling ESD-events on components & systems
- Aiming for finding layout dependent ESD weaknesses of components and systems
- Collaboration with Fraunhofer EAS in Dresden



Summary

2 major challenges can be derived out of the „Digitalization of the car“

- Leveraging from consumer electronics development and scale without loss of automotive quality
- Improving robustness and resilience of electronic systems in order to manage the rising electronic content in the car without loss of quality
- The european industry is joining forces to come to the next level for both challenges



EFFICIENCY WINS.